

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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**SECURITIES AND EXCHANGE COMMISSION,** :  
:  
**Plaintiff,** :  
:  
**-- against --** :  
:  
**BARRY C. HONIG, JOHN STETSON,** :  
**MICHAEL BRAUSER, JOHN R. O'ROURKE III,** :  
**MARK GROUSSMAN, PHILLIP FROST,** :  
**ROBERT LADD, ELLIOT MAZA, BRIAN KELLER,** :  
**JOHN H. FORD, ALPHA CAPITAL ANSTALT, ATG** :  
**CAPITAL LLC, FROST GAMMA INVESTMENTS** :  
**TRUST, GRQ CONSULTANTS, INC.,** :  
**HS CONTRARIAN INVESTMENTS, LLC,** :  
**GRANDER HOLDINGS, INC., MELECHDAVID,** :  
**INC., OPKO HEALTH, INC.,** :  
**SOUTHERN BIOTECH, INC., and** :  
**STETSON CAPITAL INVESTMENTS INC.,** :  
:  
**Defendants.** :  
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**18 Civ. 8175 (ER)**

**ECF CASE**

**NOTICE OF  
APPEARANCE**

TO THE CLERK OF THIS COURT AND ALL PARTIES OF RECORD:

PLEASE TAKE NOTICE that I, Rebecca K. Waldman, hereby enter my appearance as counsel of record on behalf of Alpha Capital Anstalt in the above-captioned action, and request that copies of all papers in this action be served upon me at the address set forth below. I certify that I am admitted to practice before this Court.

Dated: New York, New York  
December 6, 2018

DECHERT LLP

By: /s/ Rebecca K. Waldman  
Rebecca K. Waldman

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*Attorneys for Alpha Capital Anstalt*